## **Proposed Order**

## UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.<sup>1</sup>

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17-BK-3283-LTS

(Jointly Administered)

PROMESA Title III

Case No. 19-BK-5523-LTS

This Application relates only to PBA, and shall be filed in the lead Case No. 17-BK-3283-LTS, and PBA's Title III Case (Case No. 19-BK-5523-LTS)

ORDER APPROVING
SEVENTH INTERIM FEE APPLICATION
OF PROSKAUER ROSE LLP FOR COMPENSATION FOR
SERVICES RENDERED AS ATTORNEYS FOR THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, AS TITLE III
REPRESENTATIVE OF THE DEBTOR, THE PUERTO RICO PUBLIC BUILDINGS
AUTHORITY, FOR THE PERIOD OCTOBER 1, 2021 THROUGH MARCH 15, 2022

Upon the application (the "<u>Application</u>")<sup>2</sup> of Proskauer Rose LLP ("<u>Proskauer</u>"), as attorneys for the Financial Oversight and Management Board for Puerto Rico (the "<u>Oversight</u>")

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA")

Board") acting as Title III representative of the Puerto Rico Public Buildings Authority (the "Debtor") under section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"), seeking, pursuant to (a) PROMESA sections 316 and 317, (b) Rule 2016 of the Federal Rules of Bankruptcy Procedure, (c) Local Rule 2016–1, (d) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases issued by the Executive Office for the United States Trustee, 28 CFR Part 58, Appendix B, and (e) this Court's Third Amended Order Setting Procedures for Interim and Final Compensation and Reimbursement of Expenses of Professionals [ECF No. 20546], allowance of interim compensation for professional services rendered by Proskauer for the period commencing October 1, 2021 through and including March 15, 2022 in the amount of \$22,393.80, and reimbursement of its actual and necessary expenses in the amount of \$1,674.98 incurred during the Compensation Period; and, this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is hereby **ORDERED** that:

- 1. The Application is GRANTED as set forth herein.
- 2. Compensation to Proskauer for professional services rendered during the Compensation Period is allowed on an interim basis in the amount of \$22,393.80.
- 3. Reimbursement to Proskauer for expenses incurred during the Compensation Period is allowed on an interim basis in the amount of \$1,674.98.

<sup>(</sup>Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>&</sup>lt;sup>2</sup> Capitalized terms not defined in this order will have the meanings ascribed to them in the Application.

<sup>&</sup>lt;sup>3</sup> PROMESA has been codified in 48 U.S.C. §§ 2101-2241.

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4. The Debtor is authorized and directed to pay Proskauer all fees and expenses

allowed pursuant to this order within fifteen (15) days of the entry of this order, including those

that were previously held back pursuant to the Interim Compensation Order, less any amounts

previously paid for such fees and expenses under the terms of the Interim Compensation Order.

5. The compensation for professional services rendered and reimbursement of actual

and necessary expenses incurred allowed pursuant to this order is without prejudice to

Proskauer's right to seek additional compensation for services performed and expenses incurred

during the Compensation Period, which were not processed at the time of the Application or

which represent the incremental fees identified in the Summary Sheets.

6. The Debtor is authorized to take all actions necessary to effectuate the relief

granted pursuant to this order in accordance with the Application.

Dated:S	, 2023	
	San Juan, Puerto Rico	Honorable Laura Taylor Swain
		United States District Judge